

Agenda-at-a-Glance

Thursday, 26 February 2004 Westin Hotel

7:00-12:00 – South Foyer

Registration

Westin Hotel, Calgary AB

8:00-08:30 – Britannia Room

Introduction & Overview:

“Welcome to the Workbench”

An Introduction to Private Capital and this Forum's Master Toolsmiths

Forum Hosts:

COSCO Canada Ltd. and
COSCO Capital Management LLC

8:30-10:00 – Britannia Room

Panel 1: “Building Strong Foundations”

Beneficiaries of Private Capital Showcase
Their Successes

Formal Presentations

Cougar Hydrocarbons Inc.
Cannon Energy, Inc.
Flint Energy Services Ltd.
Makah Energy Corporation
Nytis Exploration Company

10:00-10:30 – Belaire Room

Refreshment/Networking Break

10:30-12:00 – Britannia Room

Panel 2: “The Canadian Toolbelt”

Private Capital Tools Close at Hand

Formal Presentations

ARC Financial Corporation
Camcor Capital Inc.
ENTx Capital Corporation
4D Global Energy Fund
JOG Capital

**12:00-1:30 – Mayfair, Lakeview,
Mount Royal & Rideau Rooms**

Luncheon and Keynote Address

“Nuts and Bolts of the Greater Energy Economy”

The Fundamentals Every Builder Needs

Robert E. Gillon

Sr. V.P. & Co-Director of Equity Research
John S. Herold, Inc., Norwalk CT

1:30-3:00 – Britannia Room

Panel 3: “Old Blueprints – Good and Bad!”

Private Capital on What Worked, What Didn't
Question & Answer

Energy Spectrum Group
Lime Rock Partners
Natural Gas Partners
Prudential Capital Group
SCF Partners

3:00-3:30 – Belaire Room

Refreshment/Networking Break

3:30-5:00 – Britannia Room

Panel 4: “Building for Tomorrow”

Financial Architects Foretell Energy's Future
Question & Answer

EnCap Investments L.P.
Kayne Anderson Capital Advisors, L.P.
Quantum Energy Partners
Warburg Pincus LLC
Yorktown Partners LLC

**5:00-6:30 – Mayfair and
Belaire Rooms**

Networking Reception & Roundtable One-on-One With Presenters “BYOT: Bring Your Own Tools!”

Plan to wrap up your day at the Private Capital Roundtables.

See reverse for more information.

Participants in the Networking Reception and Private Capital Roundtables

(as of 10 February 2004)

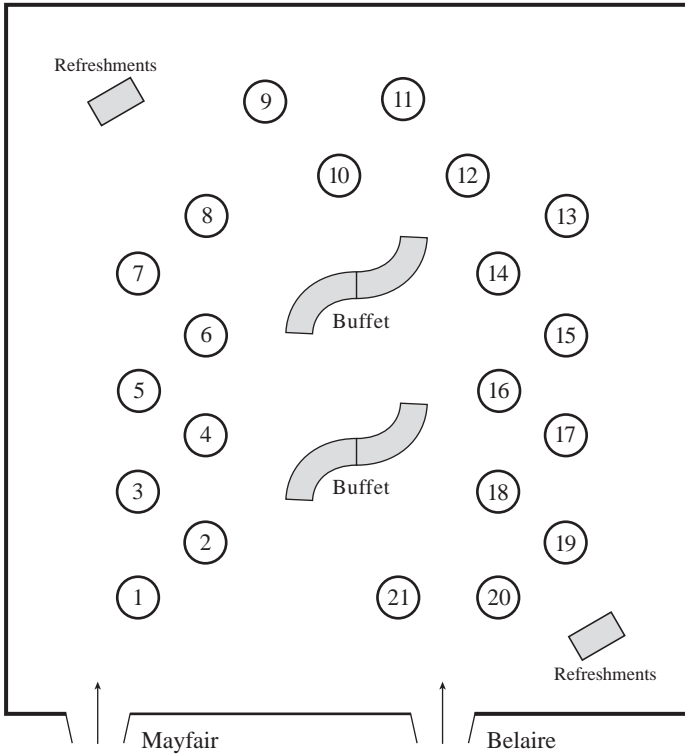


Table No.	Host
1	ARC Financial Corporation
2	Camcor Capital Inc.
3	Cannon Energy, Inc.
4	COSCO Capital Management LLC
5	Cougar Hydrocarbons Inc.
6	EnCap Investments L.P.
7	Energy Spectrum Group
8	ENTx Capital Corporation
9	Flint Energy Services Ltd.
10	4D Global Energy Fund
11	JOG Capital

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12	Kayne Anderson Capital Advisors
13	Lime Rock Partners
14	Makah Energy Corporation
15	Natural Gas Partners
16	Nytis Exploration Company
17	Prudential Capital Group
18	Quantum Energy Partners
19	SCF Partners
20	Warburg Pincus LLC
21	Yorktown Partners LLC