

Agenda-at-a-Glance

Tuesday, 03June03

**7:00-12:00 – Foyer, 3rd Floor
Registration
Four Seasons Hotel Houston**

**8:00-8:30 – Ballroom A & B
Introduction & Overview:
“The Whole Enchilada”**

A Review of Active and Mezzanine Private Capital and Its Representatives at the Forum

Forum Hosts:
COSCO Capital and *Oil and Gas Investor*

**8:30-10:00 – Ballroom A & B
Panel 1: “We Came, We Ate,
We’re Satisfied!”**

Testimonials from Beneficiaries of Private Capital

Formal Presentations

Arena Energy, LLC
Aurora Gas, LLC
Carneros Energy, Inc.
Latigo Petroleum, Inc.
Rockford Energy Partners, LLC

**10:00-10:30 – Ballroom Foyer
Refreshment/Networking Break**

**10:30-12:00 – Ballroom A & B
Panel 2: “Grand Openings”**

Fresh Faces in Private Capital for Energy

Formal Presentations

ArcLight Capital Partners, LLC
BlackRock Energy Capital
GeosCapital, LLC (a J.M. Huber Company)
Greenhill Capital Partners, LLC
Macquarie Energy Capital
Petrobridge Investment Management LLC

Four Seasons Hotel

**12:00-1:30 – Austin Room &
Ballroom Foyer**

**Luncheon and Keynote Address
“Shake, Rattle and Roll:
International Politics and
Other Imbrolia”**

A Review of Oil Supply Macros and Political Flash Points

J. Robinson West, Chairman,
PFC Energy, Washington DC

1:30-3:00 – Ballroom A & B

**Panel 3: “No Soup for You!” or
“A Case of the Missing Mezzanine
& Other Surprises of 2002”**

Panelists Rehash Last Year’s Dramatic Developments in Private Capital
Question & Answer

Altira Group LLC
Morgan Stanley Private Equity
Natural Gas Partners
Prudential Capital Group
Riverstone Holdings LLC
Yorktown Partners LLC

**3:00-3:30 – Ballroom Foyer
Refreshment/Networking Break**

**3:30-5:00 – Ballroom A & B
Panel 4: “Memorable Meals”**

Private Capital Etiquette – A Primer
Question & Answer

ARC Financial Corporation
Kayne Anderson Capital Advisors, L.P.
Lime Rock Partners
Quantum Energy Partners
Warburg Pincus
Wells Fargo Energy Capital

**5:00-6:30 – Austin Room &
Ballroom Foyer**

**Networking Reception & Roundtable
One-on-One With Presenters
“What’s the Dish?”**

Plan to wrap up your day at the Private Capital Roundtables.

See reverse for more information.



Participants in the Networking Reception and Private Capital Roundtables

(as of 05 May 2003)

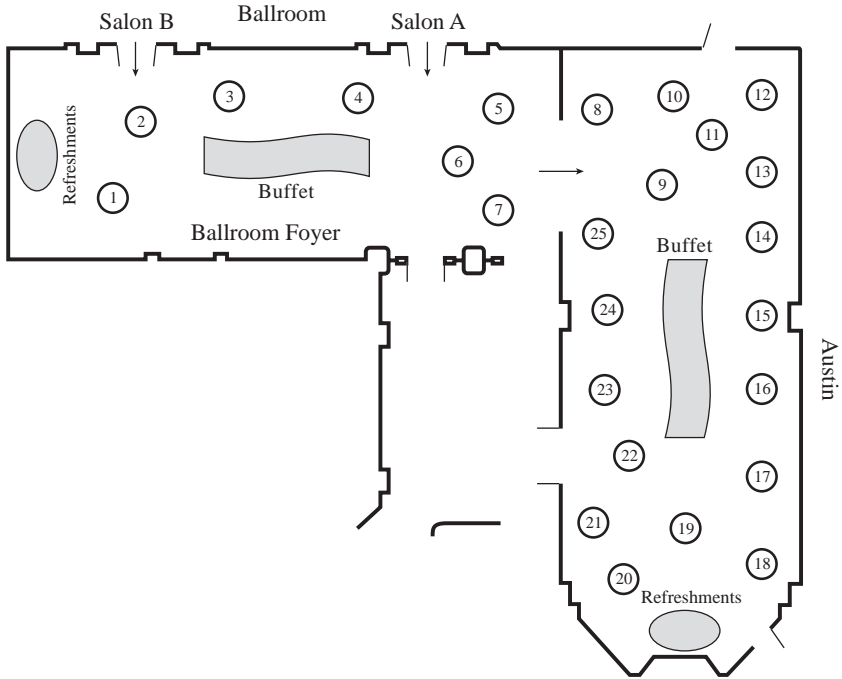


Table
Number Table Host

- | | |
|----|---------------------------------|
| 1 | Altira Group LLC |
| 2 | ARC Financial Corporation |
| 3 | ArcLight Capital Partners, LLC |
| 4 | Arena Energy, LLC |
| 5 | Aurora Gas, LLC |
| 6 | BlackRock Energy Capital |
| 7 | Carneros Energy, Inc |
| 8 | COSCO Capital Management LLC |
| 9 | GeosCapital, LLC |
| 10 | Greenhill Capital Partners, LLC |
| 11 | Kayne Anderson Capital Adv. |
| 12 | Latigo Petroleum, Inc. |
| 13 | Lime Rock Partners |

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- | | |
|----|-------------------------------|
| 14 | Macquarie Energy Capital |
| 15 | Morgan Stanley Private Equity |
| 16 | Natural Gas Partners |
| 17 | Oil and Gas Investor |
| 18 | Petrobridge Investment Mgmt. |
| 19 | Prudential Capital Group |
| 20 | Quantum Energy Partners |
| 21 | Riverstone Holdings LLC |
| 22 | Rockford Energy Partners, LLC |
| 23 | Warburg Pincus |
| 24 | Wells Fargo Energy Capital |
| 25 | Yorktown Partners LLC |