

# Agenda-at-a-Glance

Wednesday, 26 May 2004

Four Seasons Hotel

**7:00 a.m.-12:00 p.m.**

– Foyer, 3rd Floor

**Registration & Continental Breakfast**  
Four Seasons Hotel Houston

**8:00-8:30 a.m. – Ballroom A & B**

**“Welcome to the Workbench”**

An Introduction to Private Capital and this Forum’s Master Toolsmiths

**Forum Hosts:**

*Oil and Gas Investor* and  
COSCO Capital Management LLC

**8:30-10:00 a.m. – Ballroom A & B**

**Panel 1: “Building Strong Foundations”**

Beneficiaries of Private Capital Showcase  
Their Successes

*Formal Presentations*

Antero Resources Corporation  
Bravo Natural Resources, Inc.  
Caledonia Oil & Gas Limited  
Centurion Exploration Company LLC  
Peak Energy Resources, Inc.

**10:00-10:30 a.m. – Ballroom Foyer**

**Refreshment/Networking Break**

**10:30-12:00 p.m. – Ballroom A & B**

**Panel 2: “One Old Saw, Three Teeth, and a Blade”**

Diverse Capital Sources Introduce Themselves

*Formal Presentations*

Energy Trust Partners L.P.  
Goldman Sachs E&P Capital  
Petrobridge Investment Management LLC  
Prudential Capital Group  
Riverstone Holdings LLC

**12:00-1:30 p.m. – Austin Room & Ballroom Foyer**

**Luncheon and Keynote Address**  
**“Thinking Outside the Toolbox”**

The Race for the Presidency

**William Kristol**

Editor

*The Weekly Standard*  
Washington DC

**1:30-3:00 p.m. – Ballroom A & B**

**Panel 3: “Old Blueprints – Good and Bad!”**

Private Capital on What Worked, What Didn’t  
*Question & Answer*

EnCap Investments L.P.  
First Reserve Corporation  
Kayne Anderson Capital Advisors, L.P.  
Quantum Energy Partners  
Warburg Pincus LLC

**3:00-3:30 p.m. – Ballroom Foyer**

**Refreshment/Networking Break**

**3:30-5:00 p.m. – Ballroom A & B**

**Panel 4: “Building for Tomorrow”**

Financial Architects Foretell Energy’s Future  
*Question & Answer*

Greenhill Capital Partners LLC  
Lime Rock Partners  
Morgan Stanley Private Equity  
Natural Gas Partners  
SCF Partners

**5:00-6:30 p.m. – Austin Room & Ballroom Foyer**

**Networking Reception & Roundtable**  
**“BYOT: Bring Your Own Tools!”**

**Plan to wrap up your day at the Private Capital Roundtables.**

See reverse for more information.

# Participants in the Networking Reception and Private Capital Roundtables

(as of 30 April 2004)



Table No.	Host
1	Antero Resources Corporation
2	Bravo Natural Resources, Inc.
3	Caledonia Oil & Gas Limited
4	Centurion Exploration Company LLC
5	COSCO Capital Management LLC
6	EnCap Investments L.P.
7	Energy Trust Partners L.P.
8	First Reserve Corporation
9	Goldman Sachs E&P Capital
10	Greenhill Capital Partners LLC
11	Kayne Anderson Capital Advisors, L.P.

Table No.	Host
12	Lime Rock Partners
13	Morgan Stanley Private Equity
14	Natural Gas Partners
15	Oil and Gas Investor
16	Peak Energy Resources, Inc.
17	Petrobridge Investment Management LLC
18	Prudential Capital Group
19	Quantum Energy Partners
20	Riverstone Holdings LLC
21	SCF Partners
22	Warburg Pincus LLC