

Agenda-at-a-Glance

Wednesday, 08 June 2005

**7:00-12:00 p.m. – Foyer, 3rd Floor
Registration & Continental Breakfast**
Four Seasons Hotel Houston

8:00-8:30 a.m. – Ballroom A & B
**“The Right Stuff – We Got It,
You Want It, Come Get It!”**

An Introduction to Private Capital and this
Forum's Elite Class of Astronauts

Forum Hosts:
Oil and Gas Investor and
COSCO Capital Management LLC

8:30-10:00 a.m. – Ballroom A & B
Panel 1: “Lift-Off”

Beneficiaries of Private Capital Recount the
Launch Sequence

Formal Presentations
Kosmos Energy L.L.C.
SDG Resources, L.P.
Midstream Energy Services, LLC
Plantation Petroleum Companies

10:00-10:30 a.m. – Ballroom Foyer
Refreshment/Networking Break

10:30-12:00 p.m. – Ballroom A & B
Panel 2: “A Ticket To Ride”

New Capital Sources File Flight Plans

Formal Presentations
Constellation Energy Commodities Group
Eschelon Energy Partners
NGP Capital Resources Company
Prospect Energy Corporation
Sowood Capital Management LP



COSCO's Cameron Smith & Scott Kessey
“Tool-Up” for last years Forum.

Four Seasons Hotel

**12:00-1:30 p.m. – Austin Room
& Ballroom Foyer**
Luncheon and Keynote Address

An Afternoon with Satirist
Christopher Buckley, Editor, *Forbes FYI*
Washington DC

1:30-2:30 p.m. – Ballroom A & B
Panel 3: “How the World Turns”

Frequent Fliers' Perspectives on Current
Investment Climates

Question & Answer
Lime Rock Partners
Natural Gas Partners
Quantum Energy Partners
Yorktown Partners LLC

2:30-3:00 p.m. – Ballroom Foyer
Refreshment/Networking Break

3:00-4:00 p.m. – Ballroom A & B
Panel 4: “From Fast to Faster”

Turbocharge with Growth Capital

Question & Answer
Goldman Sachs E&P Capital
Greenhill Capital Partners, LLC
Kayne Anderson Capital Advisors, L.P.
Petrobridge Investment Management, LLC

4:00-4:30 p.m. – Ballroom Foyer
Refreshment/Networking Break

4:30-5:30 p.m. – Ballroom A & B
Panel 5: “The Supernovas”

Powerhouse Investors Illuminate the Industry
(It's Tough to be a Superstar!)

Question & Answer
The Blackstone Group
Hicks, Muse, Tate & Furst, Inc.
Metalmark Capital LLC
Warburg Pincus LLC

**5:30-6:30 p.m. – Austin Room
& Ballroom Foyer**
“Splashdown” Roundtable Reception
10...9...8... Are You Ready for Blast-Off?!

Plan to wrap up your day at the Private Capital Roundtables.
See reverse for more information.



Participants in the Networking Reception and Private Capital Roundtables

(as of 20 May 2005)

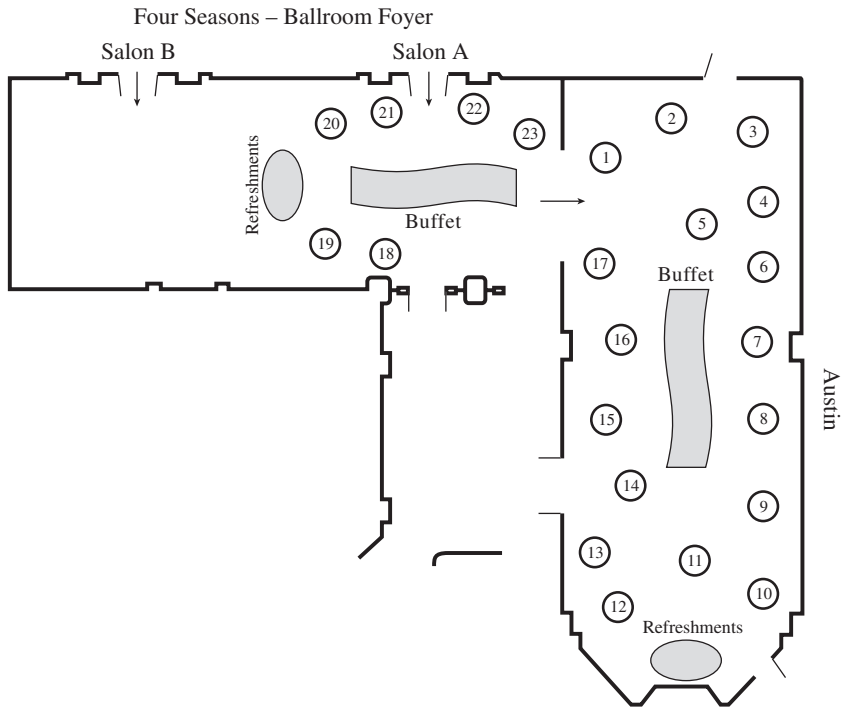


Table
No.

Host

1. Constellation Energy
Commodities Group
2. COSCO Capital Management LLC
3. Eschelon Energy Partners
4. Goldman Sachs E&P Capital
5. Greenhill Capital Partners, LLC
6. Hicks, Muse, Tate & Furst, Inc.
7. Kayne Anderson Capital Advisors, L.P.
8. Kosmos Energy L.L.C.
9. Lime Rock Partners
10. Metalmark Capital LLC
11. Midstream Energy Services, LLC
12. Natural Gas Partners

Table
No.

Host

13. NGP Capital Resources
Company
14. Oil & Gas Investor
15. Petrobridge Investment
Management, LLC
16. Plantation Petroleum
Companies
17. Prospect Energy Corporation
18. Quantum Energy Partners
19. SDG Resources, L.P.
20. Sowood Capital Management LP
21. The Blackstone Group
22. Warburg Pincus LLC
23. Yorktown Partners LLC